

Modeling a complex production process as a State-Task-Network formulation

Mikael Nyberg

OSE-seminar

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Agenda

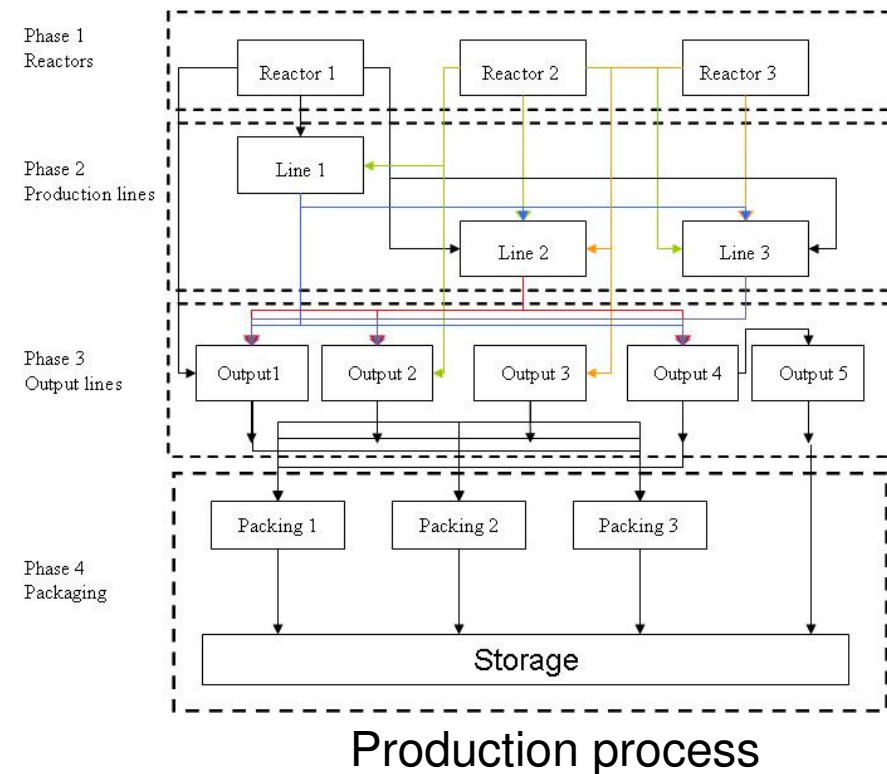
- Why is this interesting?
 - The system
 - Tailor made model
 - STN-model
 - Comparison of models
 - What's next?
 - The future
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Why is this interesting?

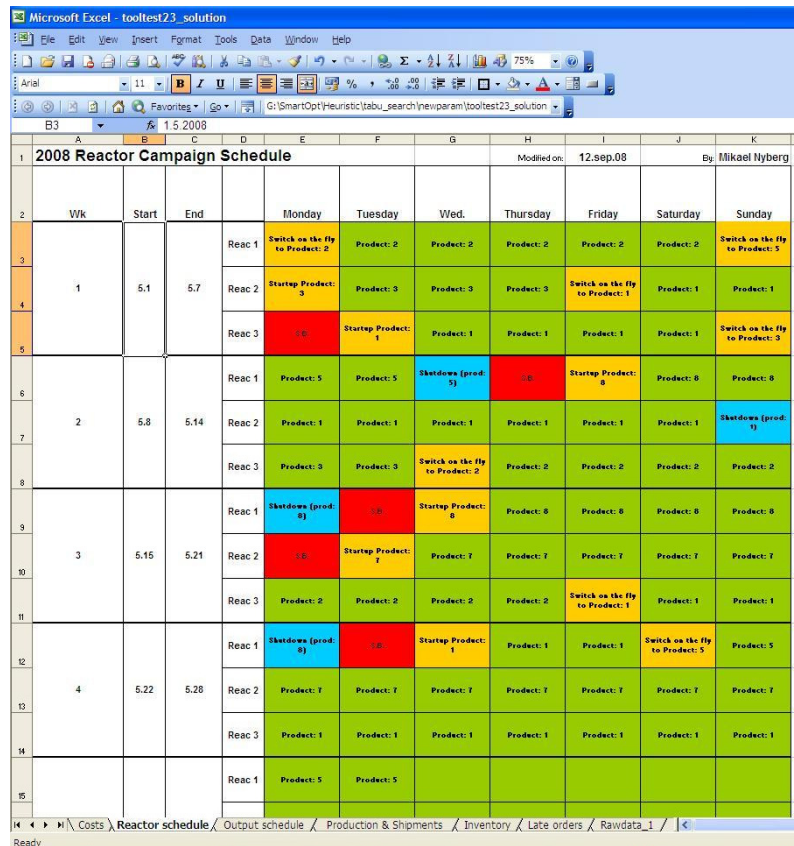
- General model frameworks have substantial benefits compared to custom built models
 - Lesser modeling time
 - Large part of constraints already modeled (and tested)
 - Usable on a big variety of problems
 - Reusable on similar systems with only minor reformulations
 - ...But they also have drawbacks
 - Can lead to larger models
 - Slower convergence
 - Challenging to include necessary level of detail
 - I want to answer the question: is it worth the extra modeling effort to create custom built models for large-scale scheduling problems?
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The system (1)

- Complex fine chemical plant
 - 3 product families
 - 10 final products
 - 4-phase production
 - Multiple machines in each stage
 - Dynamic machine configuration (parallel/serial)
 - Both continuous and batch processes



The system (2)



2008 Reactor Campaign Schedule										
Wk	Start	End	Monday	Tuesday	Wed.	Thursday	Friday	Saturday	Sunday	
1	5.1	5.7	Reac 1: Switch on the fly to Product: 2	Product: 2	Product: 2	Product: 2	Product: 2	Product: 2	Switch on the fly to Product: 5	
			Reac 2: Startup Product: 5	Product: 3	Product: 3	Product: 3	Switch on the fly to Product: 1	Product: 1	Product: 1	
			Reac 3: .0	Startup Product: 1	Product: 1	Product: 1	Product: 1	Product: 1	Switch on the fly to Product: 3	
2	5.8	5.14	Reac 1: Product: 5	Product: 5	Shutdown (prod: 3)	.0	Startup Product: 8	Product: 8	Product: 8	
			Reac 2: Product: 1	Product: 1	Product: 1	Product: 1	Product: 1	Product: 1	Shutdown (prod: 3)	
			Reac 3: Product: 3	Product: 3	Switch on the fly to Product: 2	Product: 2	Product: 2	Product: 2	Product: 2	
3	5.15	5.21	Reac 1: Shutdown (prod: 8)	.0	Startup Product: 6	Product: 6	Product: 6	Product: 6	Product: 6	
			Reac 2: .0	Startup Product: 1	Product: 1	Product: 1	Product: 1	Product: 1	Product: 1	
			Reac 3: Product: 2	Product: 2	Product: 2	Product: 2	Switch on the fly to Product: 1	Product: 1	Product: 1	
4	5.22	5.28	Reac 1: Shutdown (prod: 8)	.0	Startup Product: 1	Product: 1	Product: 1	Switch on the fly to Product: 5	Product: 5	
			Reac 2: Product: 1	Product: 1	Product: 1	Product: 1	Product: 1	Product: 1	Product: 1	
			Reac 3: Product: 1	Product: 1	Product: 1	Product: 1	Product: 1	Product: 1	Product: 1	
			Reac 1: Product: 5	Product: 5						

30-day production plan

- Detailed 30-day production plans
 - Daily reactor schedule
 - Includes
 - Frequency-dependant cleanup
 - Product switch cleanup
- Minimize total costs
 - Production
 - Storage
 - Lateness

Tailor made model

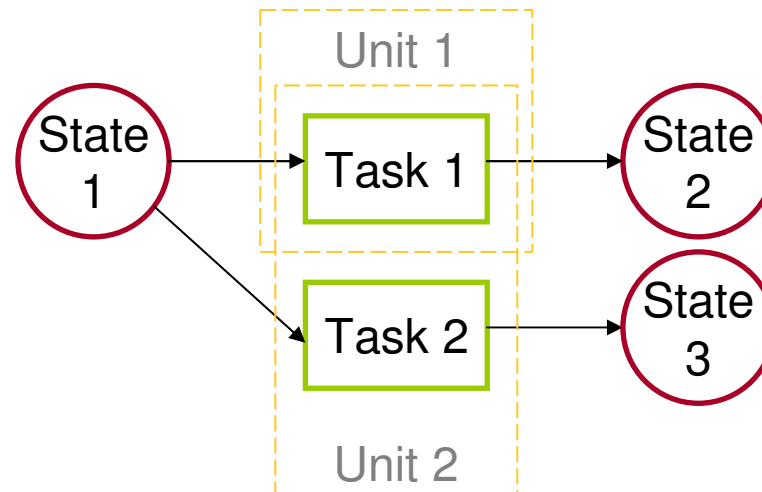
- The first mathematical model was tailor made
 - System is very complex
 - Hard to find suitable general formulation
 - Concerns about solution times
 - Overall picture of the system was vague
 - Uncertain what level of detail was needed to produce feasible reactor schedules
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Tailor made model

- Large-scale, discrete time model
 - 4184 variables
 - Of which 2637 are binary variables
 - 20 types of constraints
 - ~7000 constraints
 - Solution times (CPlex 10.0, 2.4GHz Core 2 Duo)
 - 15-120 hours
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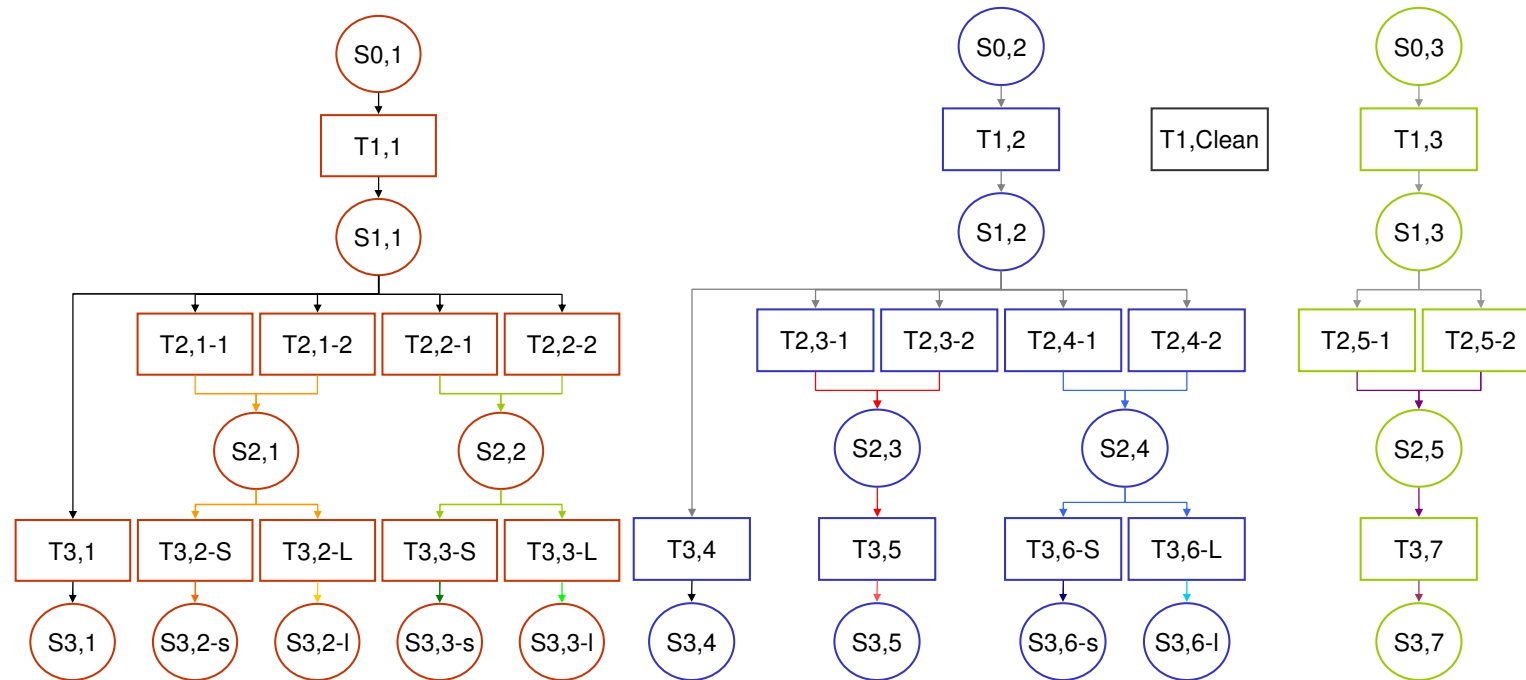
State Task Network (STN)

- General framework for production scheduling
 - By E.Kondili, C.C.Pantelides and R.W.H.Sargent
- Raw materials, intermediates and final products are represented as *states*
- Operations are represented as *tasks*
 - *Tasks* are carried out by *units*
 - *Tasks* transform one material from one *state* to another



“A STN presents the recipe for production, NOT the underlying system”

STN



- 22 States
- 25 Tasks
- 11 Units



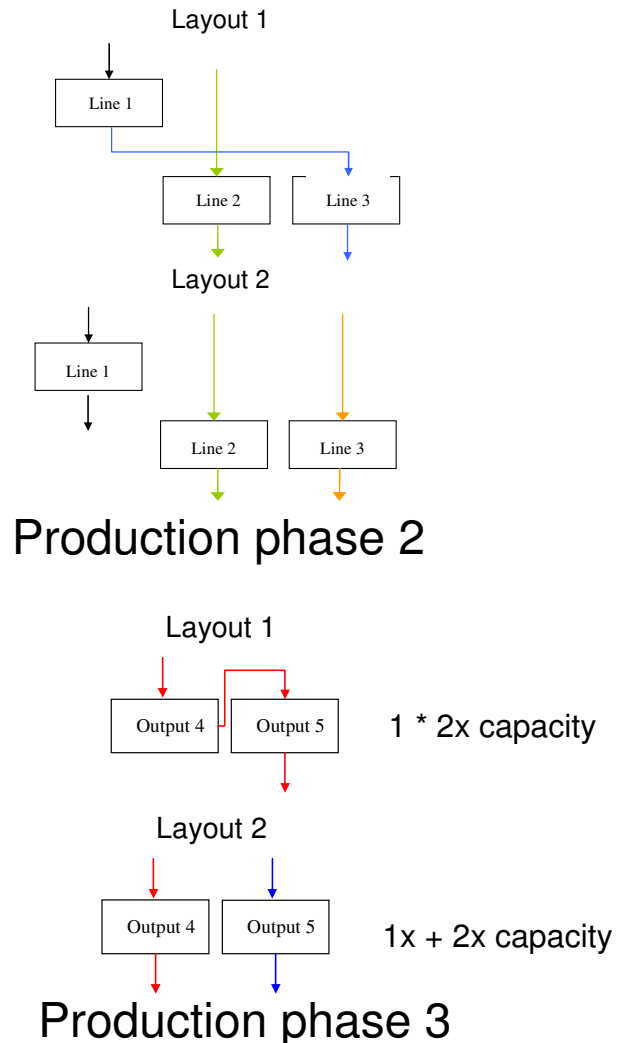
- 4800 Variables
 - Of which 1530 binary
- 6480 Constraints

Modeling the system as a STN

- STN-formulation works well
 - Represents the production more realistically
 - Smaller number of binary variables than original formulation
 - Lesser modeling effort
 - No need to invent the wheel yet again
 - But, some system restrictions posed challenges
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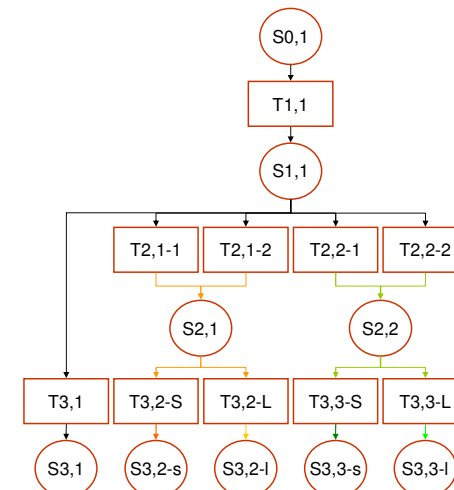
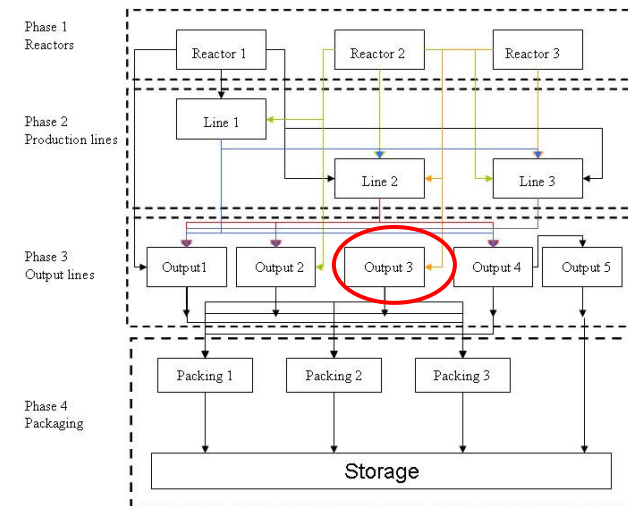
Modeling challenges (1)

- How to include dynamic machine layouts in STN?
 - For some products machines are ran in series
 - For other products they can be ran i parallel
 - Affects production capacity and speed
- Possible to implement introducing only one new (continuous) variables
 - Smart usage of *utilities*
 - Originally intended for modeling the requirements of e.g. steam, cooling water or manpower
 - Now used in combination with capacity limitations to guide *unit* usage



Modeling challenges (2)

- Restriction: If product $S1-1$ is produced on Reactor 3, then Task $T3,1$ must be executed on OP3
- Challenge: In STN units are not explicitly modeled
 - Task $T3,1$ can normally be ran on 4 units but for this special case it can only run on a specific unit
- Solution: Use another *utility*-formulation to link batches coming from Reactor 3 to OP3
 - Again, only one new continuous variable needed



STN-model

- Large-scale, discrete time model
 - 4800 variables
 - Of which 1530 are binary variables
 - 8 types of constraints
 - 6480 constraints
- Solution times
 - Unknown

Comparison of models (1)

	Tailor made model	STN-model
Variables	4184	4800
Binary Variables	2637	1530
Constraints	7000	6480
Solution times	15-120 hours	Unknown

Comparison of models (2)

	Tailor made model	STN-model
Pros	<ul style="list-style-type: none"> ▪ Designed for this system ▪ Lends itself well for hybridization ▪ Reactor schedules directly from solution variables ▪ Good quality solutions 	<ul style="list-style-type: none"> ▪ General formulation = better reusability ▪ Lesser modeling effort ▪ Solves some difficult modeling issues elegantly
Cons	<ul style="list-style-type: none"> ▪ Slow convergence ▪ Large modeling effort ▪ Need to extend optimization beyond optimization period ▪ Sensitive to parameter changes 	<ul style="list-style-type: none"> ▪ Reactor schedules have to be constructed with post processing
Question marks		<ul style="list-style-type: none"> ▪ Solution speed/quality ▪ Possibilities for hybridization ▪ Parameter sensitivity

What's next?

- Implement STN-model in existing optimization framework
 - Test for correctness
 - Synchronize model parameters
 - Test behavior
 - Run large number of test cases to determine
 - Solution speed
 - Solution quality
 - Solution likeness
 - Answer the question; is it worthwhile to create tailor made solutions for large-scale production planning problems?
 - Study the literature to see if other similar studies have been done and compare their results with mine
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The future

- Investigate how RTN-formulations (Resource Task Network) work for this case
 - Compared to custom made model and STN-model
 - Test other (?) general formulations
 - Do similar studies on other large-scale cases
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